



**Scott Friedman, D.D.S.**  
**Randy Weinstein, D.D.S.**

Practice Limited to Orthodontics

500 Portion Road  
Lake Ronkonkoma, NY 11779  
Tel: (631) 588-1199  
Fax: (631) 588-1379  
www.IslandOrtho.COM

**Patient Information**

Patient's Name: \_\_\_\_\_  Male  Female

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ E-Mail Address: \_\_\_\_\_  Married  Divorced  Single

Marital Status

Address: \_\_\_\_\_  
Street Town State Zip

How long at this address? \_\_\_\_\_ Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Previous Address (if less than 3 yrs.) \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
First Middle Last

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

**Dental Insurance Information**

Primary Policy Holder: \_\_\_\_\_ Secondary Policy Holder: \_\_\_\_\_

SS# of Policy Holder: \_\_\_\_\_ SS# of Policy Holder: \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insurance Company: \_\_\_\_\_ Insurance Company: \_\_\_\_\_

Insurance Address: \_\_\_\_\_ Insurance Address: \_\_\_\_\_

\_\_\_\_\_

Insurance Group/Policy#: \_\_\_\_\_ Insurance Group/Policy#: \_\_\_\_\_

- I hereby authorize release of any information to other health care providers, insurance companies, and business associates including personal health information as well as administrative data which is not strictly dental or medical in nature. I additionally authorize payment directly to Island Orthodontics of the insurance benefits otherwise payable to me.
- I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.
- I certify that the above information is complete and true to the best of my knowledge. I understand that where appropriate, credit bureau reports may be obtained.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient's Medical/Dental History**

Patient's Dentist: \_\_\_\_\_ Phone#: (\_\_\_\_) \_\_\_\_\_ Last Visit: \_\_\_\_\_  
What is patient's primary concern: \_\_\_\_\_  
\_\_\_\_\_

Patient's Physician: \_\_\_\_\_ Phone#: (\_\_\_\_) \_\_\_\_\_ Last Visit: \_\_\_\_\_  
Is patient presently being treated by a physician? Yes No Why?: \_\_\_\_\_  
\_\_\_\_\_

Has the patient's tonsils and adenoids been removed? Yes No  
Has the patient ever had an unusual reaction to any drug? Yes No  
Does patient have a speech problem, if so are they receiving therapy? Yes No  
Has the patient any of the following?

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Heart Murmur            | <input type="checkbox"/> Asthma                      | <input type="checkbox"/> Arthritis                | <input type="checkbox"/> Latex Allergy                 |
| <input type="checkbox"/> Rheumatic Fever         | <input type="checkbox"/> Breathing Problems          | <input type="checkbox"/> Problems Opening/Closing | <input type="checkbox"/> Metal Allergy                 |
| <input type="checkbox"/> Mitral Valve Prolapse   | <input type="checkbox"/> Frequent Colds              | <input type="checkbox"/> Chewing Problems         | <input type="checkbox"/> Seasonal Allergy              |
| <input type="checkbox"/> Pre Medication Required | <input type="checkbox"/> Sinus Problems              | <input type="checkbox"/> Jaw Popping              | <input type="checkbox"/> Other Allergy:<br>List: _____ |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cold Sores                  | <input type="checkbox"/> Grinding/Clenching       | _____  |
| <input type="checkbox"/> Bleeding Problems       | <input type="checkbox"/> ADD/ADHD                    | <input type="checkbox"/> Concussion               | _____  |
| <input type="checkbox"/> Gum Problems            | <input type="checkbox"/> Ulcers                      | <input type="checkbox"/> Injury to Teeth/Jaws     | _____  |
| <input type="checkbox"/> Tuberculosis            | <input type="checkbox"/> Thyroid/Hormonal Imbalance  | <input type="checkbox"/> Severe Headaches         | _____  |
| <input type="checkbox"/> Diabetes                | <input type="checkbox"/> Lip Biting                  | <input type="checkbox"/> Facial Pain              | <input type="checkbox"/> Major Surgery                 |
| <input type="checkbox"/> Epilepsy                | <input type="checkbox"/> Nail Biting                 | <input type="checkbox"/> Any TMJ History          | _____  |
| <input type="checkbox"/> Convulsions/Seizures    | <input type="checkbox"/> Tongue Thrusting            | <input type="checkbox"/> Nervous Disorder         | _____  |
| <input type="checkbox"/> Immune Deficiency       | <input type="checkbox"/> Presently Suck Thumb/Finger | <input type="checkbox"/> Hearing Problem          | _____  |
| <input type="checkbox"/> Smoke Cigarettes/Cigars |  |   | _____  |

Has Patient ever had orthodontic treatment or worn a retainer? Yes No  
Does anyone else in the family have a similar orthodontic problem? Yes No If so, who: \_\_\_\_\_

Names of Daily Medications? \_\_\_\_\_  
Is there any other information about the patient's health we should know? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Whom may we thank for the referring you to our office?**

Please circle all that apply:

- My Dentist    Staff Member at My Dentist Office    Selected Doctor from Insurance Provider List
- Island Orthodontics Website    Invisalign Website    Yellow Page Ad    Newspaper Ad in: \_\_\_\_\_

My Friend/Relative Referred Me (list name(s)): \_\_\_\_\_  
\_\_\_\_\_

Other (please specify): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

Review by Doctor: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_